



WILLS & TRUSTS

Solicitors

Probate Costs

Wills & Trusts
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WILLS & TRUSTS SOLICITORS

PROBATE COSTS

It is difficult to provide accurate estimates of what the administration of an estate will cost, because the cost will vary based on different aspects.

These will include:

- The extent of the assets within the estate, what they are and where they are situated
- The extent of the liabilities within the estate
- Whether there are properties within the estate and what is to be done with them
- The terms of the Will, who the beneficiaries are and whether there are any trusts
- Whether the estate will be liable to Inheritance Tax
- Whether there is the potential for any dispute between any of the beneficiaries, or whether any other party may be making a claim against the estate
- Any other matters which may complicate matters, including whether there are foreign assets to be dealt with.

You can instruct us to assist you with undertaking either part, or all, of the administration process.

Aspects we can assist on include:

- Reporting to you on the terms of the Will or advising on the Rules of Intestacy, as appropriate
 - Contacting asset and liability holders to ascertain details of the estate
 - Preparing the Inheritance Tax return and submitting this to HMRC
 - Preparing the application for the Grant of Probate and submitting it to the Probate Registry
 - Taking out statutory notices to protect the Executors against potential claims
 - Assisting with the collection and encashment or transfer of assets to the beneficiaries as appropriate
 - Assisting with the settlement of liabilities of the estate
 - Assisting with the settlement of Inheritance Tax
 - Undertaking distributions to the beneficiaries
 - Preparation of Estate Accounts
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Standard Probate Standard Fee	
Grant only IHT205	£1,500 plus VAT
Grant only IHT205 plus IHT217	£2,000 plus VAT
Grant only IHT400	£3,000 plus VAT
Grant only IHT400 + IHT to pay	£4,200 plus VAT

This list is not exhaustive and we would be pleased to assist you on other matters which may arise.

Please contact us to discuss this in more detail.

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Pensions
Solicitors

Accountancy
Estate Planning
Investments



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